

Overnight Market Summary

Wednesday, 1 July, 2009

EQUITY MARKETS	Index (pts)	Chg (pts)	Chg (%)
ASX 200	3874.0	-80.9	-2.0
ASX 300	3869.4	-79.3	-2.0
SFE Futures 200 - O/N (Sep)	3868.0	7.0	0.2
FT 100	4340.7	91.5	2.2
DAX 30	4905.4	96.8	2.0
CAC 40	3217.0	76.6	2.4
Dow Jones	8504.1	57.1	0.7
Volume (million shares)	184.5		
S&P 500	923.3	4.0	0.4
NASDAQ	1845.7	10.7	0.6
Nikkei	9939.9	-18.5	-0.2
Hang Seng	18378.7	CLOSED	
Shanghai Comp	3008.2	48.8	1.6
NZSX 50	2780.4	-15.7	-0.6

INTEREST RATES	Rate (%)	Chg (pps)
Aust. 90 day Bank Bill	3.16	-0.03
Aust. 10 year Futures	5.44	-0.04
US 90 day Treasury Bill	0.16	-0.02
US 2 year Treasury Note	1.05	-0.07
US 10 year Bond	3.54	0.01
US 30 year Bond	4.33	0.00

CURRENCIES	Rate	Chg
A\$ / US\$	0.8068	0.0003
A\$ / NZ\$	1.2626	0.0138
A\$ / £STG	0.4896	-0.0003
A\$ / EURO	0.5704	-0.0043
Aust. TWI	64.3	-0.4
US\$ / YEN	96.63	0.27
US\$ / CHF	1.0749	-0.0115
US\$ / SA Rand	7.7445	0.0298
EURO / US\$	1.4146	0.0113

COMMODITIES	Index/Price	Chg	Chg (%)
RJ/CRB Index	251.17	1.21	0.5
Oil - WTI (NYMEX)* US\$/bbl	69.31	-0.58	-0.8
Oil - Brent US\$/bbl	68.30	-0.29	-0.4
Oil - Tapis US\$/bbl	73.02	-1.14	-1.5
NY Gold US\$/oz	940.30	13.70	1.5
NY Platinum US\$/oz	1202.50	25.25	2.1
LME Copper US¢/lb	230.11	5.64	2.5
LME Nickel US¢/lb	744.62	51.03	7.4
LME Aluminium US¢/lb	74.02	1.59	2.2
LME Zinc US¢/lb	71.12	2.06	3.0
LME Lead US¢/lb	77.94	2.17	2.9

Note 1) LME prices and NY gold & silver are on a cash basis.

Note 2) All prices/indices as at 2/7/09 6:12 AM Australian Eastern Standard Time. "Chg" is the daily movement from the previous trading session's close.

* Front month contract

Source (all tables): Bloomberg

OFF-SHORE STOCKS	Latest Price	Daily Chg	% Chg	Volume (m)	A\$ Equiv.
Aquarius Platinum (£)	2.26	-0.06	-2.7	6.1	4.62
BHP Billiton (£)	14.25	0.61	4.5	12.8	29.10
Rio Tinto (£)	21.58	0.53	2.5	8.2	44.07
News Corp (US\$)	10.64	0.07	0.7	2.8	13.19
News Corp LV (US\$)	9.27	0.16	1.8	16.0	11.49
BSkyB (£)	4.63	0.08	1.6	3.9	9.44
DIRECTV (US\$)	24.62	-0.09	-0.4	8.4	30.52
Henderson Group (£)	0.93	0.01	1.4	2.2	1.90
Resmed (US\$)	40.39	-0.34	-0.8	1.1	5.01
Sing Tel (S\$)	2.99	-0.01	-0.3	8.2	2.57
Melco PBL Ent. (US\$)	4.67	0.17	3.8	2.8	5.79
Equinox Minerals (C\$)	2.69	-0.15	-5.3	6.8	2.90
Paladin Resources (C\$)	4.55	0.05	1.1	3.5	4.91

AUSTRALIAN & NEW ZEALAND ADRs (New York)

Stock	ADR Ratio	Latest Price (A\$)	Volume (000s)
AWC	4:1	1.43	203.9
BHP	2:1	34.39	4358.9
JHX	5:1	4.15	0.2
LHG	10:1	2.99	353.2
SGM	1:1	25.22	167.6
TEL	5:1	2.74	119.4
WBC	5:1	19.71	13.2

London Metal Exchange Stocks (tonnes) 1/07/2009

	Stockpiles	Chg	Chg (%)
Tin	17,130	+125	0.7
Copper	265,725	-225	-0.1
Nickel	109,584	+342	0.3
Aluminium	4,394,825	-3,525	-0.1
Zinc	353,375	-200	-0.1
Lead	91,650	+1,925	2.1

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¹ EVA™ is a registered trademark of the U.S. consultancy firm Stern Stewart

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Hold	67%	66%
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