



### 1 Fund details

Super Directions Fund	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	/	<input type="text"/>
Fund name											Member number (if known)

### 2 Personal details

Mr  
  Mrs  
  Miss  
  Ms  
  Other (please specify)   
 Gender  
  Male  
  Female

<input type="text"/>	<input type="text"/>	<input type="text"/>
Given name(s) (Please print clearly)	Surname	Date of birth

#### Postal address

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Street number and name	Town/Suburb	State	Postcode

<input type="text"/>	<input type="text"/>	<input type="text"/>
Home telephone	Work telephone	Facsimile

<input type="text"/>	<input type="text"/>
Mobile	Email address

### 3 Tax file number

I have read the information below and agree to provide my tax file number  Yes  No

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Tax file number							

<b>X</b>	<input type="text"/>
Signature	Date

**Your tax file number is confidential. Before you provide your tax file number we are required to tell you the following:**

- Tax file numbers are collected under the Superannuation Industry (Supervision) Act 1993, Retirement Savings Accounts Act 1997, the Privacy Act 1988 and taxation acts (including the income tax act).
- The Trustee and Fund Administrator will only use your tax file number for superannuation purposes, including:
  - Finding or joining together your superannuation benefits
  - Calculating the correct tax on superannuation lump sum benefits
  - Passing it to the Trustee of another superannuation fund or provider of a retirement savings account when transferring your benefits. You may give us written instructions not to pass it on before any transfer
  - Passing it on to the Australian Taxation Office (ATO):
    - if we have paid you a benefit;
    - to report contributions; or
    - if you have unclaimed superannuation money after reaching the aged pension age.
 These purposes may change in the future as a result of legislative changes.

**What happens if I do not quote my TFN**

You are not obliged to provide your TFN to your superannuation fund. However, if you do not provide your TFN your fund may be taxed at the highest marginal tax rate plus the Medicare levy on contributions made into your account in the year, compared to the concessional tax rate of 15 per cent. Your fund may deduct additional tax from your account.

If your superannuation fund does not have your TFN, you will not be able to make personal contributions to your superannuation account.

If you are a non-resident and you do not provide a TFN, the Trustee must withhold the prescribed rate of tax when paying a lump sum benefit. A tax exemption code is NOT recognised as a valid TFN.

Choosing to quote your TFN will also make it easier to keep track of your superannuation in the future.