

Section B: Declaration – must be completed by the account holder/s or an authorised person if you are a non-individual/entity

Before you sign this form

Please check that the information you have provided is true and correct.

Penalties

Please be aware that penalties may be imposed for giving false or misleading information.

Privacy

The Tax Office is authorised to collect the information requested on this form by the *Income Tax Assessment Act 1936*. This information helps us to administer tax laws and correctly identify your tax records.

I/We have notified the investment body of the account holder/s TFN or ABN, or exemption status.

I/We declare that this is the first and final claim for a refund of this amount. It will not be claimed in a tax return or from the investment body.

If a joint account, all account holders applying for a refund must sign. If there are more than two account holders, please attach additional details.

Print name

Position/title

Signature

Date / /

Print name

Position/title

Signature

Date / /

Lodging your application

Keep a copy of this completed application for your own records and send the original with supporting documentation to:

Australian Taxation Office
PO Box 9811
MOONEE PONDS VIC 3039

OFFICE USE ONLY

Payer reference

Refund no.

Processed by

APS level

Signature

Date / /

Authorised by

APS level

Signature

Date / /