



Superannuation Contribution advice form

To assist you with this contribution payment, please return the cheque together with this Contribution advice form. This will enable AXA to correctly allocate contributions to the nominated plan and avoid processing delays. Please retain a copy for your records.

Correspondence can be sent to: AXA PO Box 14330 Melbourne VIC 8001.

For further information on how to complete this Contribution advice form, please refer to the guide overleaf.

Please note that investment returns apply from the day the contribution and all necessary details are received by AXA in Melbourne.

Plan details

Tick one box:

<input type="checkbox"/> Retirement Bond National Mutual Retirement Fund ABN 76 746 741 299 RSE Registration No. R1056310	<input type="checkbox"/> Personal Super Bond National Mutual Retirement Fund ABN 76 746 741 299 RSE Registration No. R1056310	<input type="checkbox"/> Super Directions – Personal Super Plan Super Directions Fund ABN 78 421 957 449 RSE Registration No. R1056433
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1 Policy/plan number(s)

Member details

2 Member (life insured) details

Surname (please print)

Given name(s)

Street number and name

Town/Suburb

State

Postcode

3 Please tick box if you wish this to be registered as your current postal address

4 Telephone number

Home

Work

Contribution details

The enclosed cheque represents superannuation contributions from the following source(s):

Member contribution	\$ <input type="text"/>
Employer contribution	\$ <input type="text"/>
Spouse contribution	\$ <input type="text"/>
Total/amount of cheque	\$ <input type="text"/>

You should ensure AXA has your tax file number (TFN) as your contributions may be returned or additional tax applied if your TFN is not recorded.

For Super Directions – Personal Super Plan: All contributions received will be allocated in accordance with your 'ongoing portfolio allocation profile' unless otherwise specified.

For Retirement Bond and Personal Super Bond: You will need to nominate the investment portfolio allocation for this contribution.

Please specify if you wish your contribution to be invested in specific portfolios.

Payment of one-off contributions

Member, employer or spouse one-off contributions may be paid at any time. You must provide your tax file number to enable your superannuation fund to accept any member contributions that you cannot or will not claim as a tax deduction (non-concessional member contributions). From 1 July 2007, new contribution caps apply to concessional and non-concessional contributions. Contributions received in excess of these caps will incur additional taxes. For more information, please contact your financial adviser.

Note: Payments coming from other superannuation funds or rollover monies should not be paid using this advice. In these instances, special forms are required. Please contact our Customer Service Centre or if you are a member, your adviser to arrange the appropriate documentation.

Contribution types

1 Member contributions include:

- voluntary contributions made by a member to top up their superannuation funds from after-tax salary. These may be eligible for the Government's co-contribution (up to certain limits and providing salary is below the co-contribution threshold)
- contributions paid by self-employed persons.

2 Employer contributions include:

- Superannuation Guarantee (SG)/Award contributions which are preserved contributions paid in accordance with the minimum compulsory superannuation requirements
- additional contributions paid over and above the minimum compulsory superannuation requirements
- salary sacrifice contributions.

3 Spouse contributions

Eligibility to make contributions

If you are under the age of 65, you are able to contribute:

- mandated employer contributions (SG and award)
- employer voluntary contributions
- personal contributions
- spouse contributions, and
- Government co-contributions

If you are aged between 65 and 74, you are able to contribute:

- mandated employer contributions (SG and award)
- employer voluntary contributions once you have been gainfully employed for at least 40 hours in a period of no more than 30 consecutive days in the financial year
- personal contributions once you have been gainfully employed for at least 40 hours in a period of no more than 30 consecutive days in the financial year
- spouse contributions (up to and including age 70), and
- Government co-contributions (up to and including age 70)

If you are over the age of 75, you are able to contribute:

- Mandated award contributions only

Payments and dispatch

Please make the cheque payable to AXA and send it, together with the completed contribution advice to:

AXA
PO Box 14330
MELBOURNE VIC 8001

Do you know we accept BPAY for your super contributions?

BPAY payment option

By using appropriate BPAY biller codes and reference numbers, you can securely transfer funds from your savings and cheque accounts held with participating financial institutions, directly into the superannuation plan. BPAY biller codes and reference numbers vary for each plan and contribution type, and can be mailed upon request by calling our Customer Service Centre on 131 737.

BPAY enables quick and secure contributions, at any time that is convenient, 24-hours a day. In most cases monies will be allocated to the nominated plan the following business day.

Further information

If you have any questions concerning this advice, please contact our Customer Service Centre on 131 737, or if you are a member, contact your adviser.