



Employer details

[Empty text box for Employer name]

Employer name

[Empty text box for No. of members]

No. of members

[Empty text box for Industry type]

Industry type

[Empty text box for Expected annual contributions]

Expected annual contributions

[Empty text box for Expected external transfer]

Expected external transfer

Calculated asset management fee

[Input field with % symbol]

(exclusive of FUM commission)

(A) Calculated plan rebate

[Input field with % symbol]

Calculated member fee per member

[Input field with \$ symbol]

Standard FUM commission

[Input field with 0.4% value]

+ (B) Rebate FUM commission

[Input field with % symbol]

Cannot equal more than the Calculated plan rebate (A)

= Total FUM commission

[Input field with % symbol]

Cannot equal more than 1.35%

Agreed plan rebate

[Input field with % symbol]

Cannot equal more than the Calculated plan rebate minus the Rebate FUM commission (A) - (B)

[Empty text box for Adviser name]

Adviser name

[Signature box with 'X' mark]

Signature

Please submit this form with new plan submission forms (if applicable) to Customer Service Centre.

Conditions

The minimum plan rebate is guaranteed for 12 months, at which time it will be reviewed by the Superannuation Product Manager (expiry date = 12 months from date of plan commencement or last rebate review).

There will be no additional rebate for employers subsidising member fees.

This form is only to be completed if AXA has allowed a reduction in the asset management fee. Contact your BDM for more information.