



Simple Super Tailored Super
Change to member preferences

For changes/alterations please complete this form accompanying Product Disclosure Statement dated 21 June 2007.
 Please complete in BLOCK letters. For a member to complete and sign.

Instructions

- Complete all of the mandatory sections 1, 2 and 8, then complete the sections you wish to change in the optional sections.
- Section 6 – Changes to Contribution Type must be completed by your plan's authorised officer.
- Members without employer support must use the **Application for membership** to complete preferences.

1 Plan details (mandatory section)

Plan name Plan reference

2 Member details (mandatory section)

Mr Mrs Miss Ms Other please specify

Surname (please print) Given name(s)

Street number and name Town/Suburb State Postcode

() ()
 Home telephone Work telephone Member reference (if known)

3 Change to insurance details (optional section)

Smoking status Smoker ▶ **Have you smoked in the past 12 months?** Yes No
 Non-smoker ▶ **Have you smoked in the past 12 months?** Yes No

Work status Full-time
 Permanent part-time ▶ **Hours worked per week** Less than 15 15 or more
 Casual

4 Changes to insurance benefits

To change your insurance benefits, please talk to your employer.

5 Changes to nomination of dependants (optional section)

Refer to the 'Death benefit beneficiary nomination form'.

6 Changes to contribution type (optional section)

	% of salary	OR	Fixed \$
Mandatory employer Superannuation Guarantee (SG) and/or Award contributions paid to satisfy minimum compulsory superannuation requirements.	%		\$
Member Voluntary contributions paid by the member.	%		\$
Salary sacrifice Contributions made from the member's pre-tax income.	%		\$
Employer 1 These are regular employer contributions which are in addition to SG or award requirements.	%		\$
Employer 2 These are also regular employer contributions which are in addition to SG or award requirements.	%		\$

Change to contribution types require authorisation by authorised officer

Authorised officer's name Authorised officer's signature Date

Change of member preferences

7 Changes to investment choice (optional section)

Before you decide on your investment portfolio(s), we recommend that you speak to your financial adviser. Please read the Investments section of your Product Disclosure Statement before you complete the following investment details. If you do not make a choice, contributions received may be invested in the Guaranteed Plus portfolio.

Please note; if your account balance is below \$1,200, your money will be invested in the Protection portfolio. You may direct future contributions in up to five portfolios. You may invest your existing accumulation in up to five portfolio(s), subject to a minimum of \$1,000 per portfolio.

	Investment portfolios for your EXISTING retirement accumulation		Investment portfolios for FUTURE contributions
	FROM (COLUMN A)	TO (COLUMN B)	
Multi-manager Diversified portfolios			
Multi-manager Secure	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$
Multi-manager Secure Growth	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$
Multi-manager Balanced	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$
Multi-manager Growth	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$
Multi-manager High Growth	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$
Multi-manager Sector portfolios			
Multi-manager Australian Equities	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$
Multi-manager International Equities	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$
Diversified portfolios			
Security Plus*	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$
Guaranteed Plus	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$
Secure	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$
Secure Growth	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$
Managed	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$
Managed Growth	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$
Sector portfolios			
Cash**	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$
Australian Fixed Interest	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$
International Fixed Interest	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$
Property	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$
Australian Equities	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$
International Equities	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$	<input type="text"/> % or <input type="text"/> \$
External Manager portfolios***			
Macquarie Life Bal. Invest. Fund	<input type="text"/> % or <input type="text"/> \$		<input type="text" value="100"/>
Legg Mason Balanced Trust	<input type="text"/> % or <input type="text"/> \$		
INVESCO Wholesale Growth PST Fund	<input type="text"/> % or <input type="text"/> \$		
Merrill Lynch Bal. Pooled Super Fund	<input type="text"/> % or <input type="text"/> \$		
BT Active Balanced Fund	<input type="text"/> % or <input type="text"/> \$		
BT Balanced Returns PST	<input type="text"/> % or <input type="text"/> \$		
The total % or \$ amount specified in COLUMN A must also be specified in COLUMN B.			

Your investment choice will start the following businesses day after the form is received, unless you specify a later start date:

* This portfolio is only available to members of plans that had assets invested in the portfolio prior to 26 April 1994, and continuously since that date.
 ** The cash portfolio is only available to members of a plan established prior to 26 April 1994.
 *** These portfolios are only available to members with existing assets in these portfolios before 16 February 2004.

8 Member declaration (mandatory section)

Privacy – use and disclosure of personal information

The privacy of your personal information is important to you and also to AXA. The purpose of collecting your information is to assess your application for, and manage your membership of, the Fund. If you are also applying for insurance cover, we will collect additional information about you and your immediate family background, that is necessary for the purpose of assessing your application for insurance, or any claim you may make, and managing your Plan. This includes information about health, financial situation, occupation and lifestyle. If the information you give us is not complete or accurate we may not be able to provide you with the products and services you have applied for.

In assessing your application, or any subsequent claim, and managing your superannuation, AXA may need to disclose your personal information to other parties, such as other providers of retirement and savings products, a financial planner, your employer, your policy committee (where applicable), on-line web service provider, re-insurers, medical and financial professionals, judicial or dispute resolution bodies, and AXA Australia Group companies.

We will only use information about your nominated preferred dependant(s) or legal personal representative in the event of your death. In the future, we may contact you about new products or special offers. If, at any time, you do not want to receive this information you can opt out by telephoning 131 345 and quoting your plan number.

You are entitled to request reasonable access to information we have about you. We reserve the right to charge an administration fee for collating the information you request. For our policy on Privacy refer to www.axa.com.au or contact AXA Customer Service on 131 345.

Member declaration

I accept responsibility for the choices I have made on this form and acknowledge that neither my employer nor the Trustee shall be liable for any loss due to an inappropriate choice made by me. I have been given a copy of the Product Disclosure Statement, and have kept the booklet for future reference. I am aware of, and agree to be bound by, the terms and conditions of the Trust Deed governing the Fund (including amendments made from time to time). I declare that the above written statements and information are correct and true and I acknowledge responsibility for their completeness and accuracy. I have read and understood the Privacy Disclosure Statement contained above. I consent to my personal information being collected and used in accordance with the Privacy Disclosure Statement. I acknowledge that I can opt out from the use of that information for the purpose of direct marketing by telephoning 131 345.

Member's signature Date