



Simple Super Tailored Super
Conversion request

Please complete this application in black pen using BLOCK letters.

For information about the new fund please refer to the current product disclosure statement available from your financial adviser.

Old fund: Simple Super Tailored Super

New fund: Simple Super Tailored Super

1 Employer

Name

Old fund plan reference

New fund plan reference

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Effective date of conversion

Conversions to Tailored Super only Insurance Group Employer Group

Reason for conversion

2 Member details

Name

Old fund member number

New fund member number

3 Smoker/non-smoker details (conversion to Simple Super only)

Are you or have you been a smoker? Yes No If Yes, from year to year

4 Specific conditions of conversion

- 1 Your retirement accumulation, being the aggregate of your Member's Accumulation and your Employer's Accumulation, will be transferred to the new fund.
- 2 If you switch portfolios at the date of conversion, switching costs may be incurred as detailed in the current Product Disclosure Statement.
- 3 The standard charges of the new fund as detailed in the current product disclosure statement, will apply.
- 4 For conversions from Simple Super to Tailored Super, any Simple Super leaving the service fee provisions may continue to apply to the amount transferred based on your combined membership of both Simple Super and Tailored Super.

5 Declaration

I request the Trustee convert my membership as specified above. I am aware and agree to be bound by the terms and conditions of the Trust Deed governing the new Fund (including the power to amend it from time to time). I also acknowledge and agree that the basis for conversion of my membership specifically includes the conditions described above.

I declare that prior to signing this request I have been provided with, and have retained for my own use, the current Product Disclosure Statement.

Signature of member

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Date

Witnessed by Authorised Officer (if other than member)

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Date

6 Your contact

Adviser name

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Telephone number