



Member details amendment request

Tick one box Retirement Bond Personal Super Bond Super Directions Personal Super Plan

All to complete this section

Member number

Member details

Name

Residential address

Postcode

Postal address

Postcode

Please tick box if you wish this to be registered as your current postal address

()

Home telephone

()

Work telephone

Portfolio transfer

\$ or % from Portfolio to Portfolio

\$ or % from Portfolio to Portfolio

\$ or % from Portfolio to Portfolio

\$ or % from Portfolio to Portfolio

Minimum portfolio switch is \$1,000

Minimum portfolio balance is \$1,000

Switching fee

A switching fee will apply if there are more than two portfolio switches between policy anniversary dates in respect of Retirement Bond or Personal Super Bond, or more than six portfolio switches in the case of Super Directions Personal Super Plan.

Protection option (Retirement Bond only)

I wish to add/increase the protection option to:

I wish to remove/decrease the protection option from:

The Managed portfolio \$ or %

The Matched portfolio \$ or %

The Secure portfolio \$ or %

The Property Based portfolio \$ or %

(The Cash portfolio is automatically protected)

Please note that the protection option is not available on any other portfolio.

PLEASE READ THE CONDITIONS AND INFORMATION ON BOTH SIDES OF THIS FORM BEFORE SIGNING.

Nomination of Dependant(s) to whom I wish the benefit to be payable on death

You may nominate one or more dependants to whom you would like the benefit to be paid in the event of your death. The Trustee will take your nomination into account, but has the discretion to pay part or all of the benefit to a dependant or dependants other than those you have nominated. Please note that under the terms of the Trust Deed, "Dependant" includes the spouse, de facto spouse, widow, widower, child or children, or any adopted child or children of a member and any person who in the opinion of the Trustee is financially dependent on the member either at the time of death or date of payment. You are not obliged to nominate any dependants. A new nomination may be made at any time with the approval of the Trustee and will replace any previous nomination.

Name of preferred dependants	Postal Address	Date of birth	Relationship to member	% of benefit
<input type="text"/>	<input type="text"/>	<input type="text" value="/ /"/>	<input type="text"/>	<input style="width: 20px;" type="text" value="%"/>
<input type="text"/>	<input type="text"/>	<input type="text" value="/ /"/>	<input type="text"/>	<input style="width: 20px;" type="text" value="%"/>
<input type="text"/>	<input type="text"/>	<input type="text" value="/ /"/>	<input type="text"/>	<input style="width: 20px;" type="text" value="%"/>
<input type="text"/>	<input type="text"/>	<input type="text" value="/ /"/>	<input type="text"/>	<input style="width: 20px;" type="text" value="%"/>
<input type="text"/>	<input type="text"/>	<input type="text" value="/ /"/>	<input type="text"/>	<input style="width: 20px;" type="text" value="%"/>

Change selected retirement date

New selected retirement date

or

New selected retirement age years

You may alter your Selected Retirement Date to any age after 55. However, your benefit will only be paid at that age if you are eligible to receive it under the rules set down by the Government.

If you are age 55 or over, your benefit may be paid on retirement if you retire on or after age 55 and before age 65. If you have not retired by age 65, you can receive your benefit at any time without retiring. If you prefer, you can continue in the fund until age 70 if you are working between 10 and 30 hours a week, or, if you are working at least 30 hours a week, for as long as you continue to do so.

The above does not apply if you have a policy which commenced on or before 1 October 1990, and your policy document indicates that you joined the Flexipol Self-employed Persons Superannuation Fund or the National Mutual Self-employed Superannuation Fund. In this case your benefit may be paid out at any age between 55 and 75, and must be paid by age 75, regardless of whether you have retired or not. While the minimum preservation age is 55 for members born before 1 July 1960, the preservation age rises gradually to 60 for members born on or after 1 July 1964.

All to complete this section

I understand that the unit price used will be the unit price applicable on the day that all necessary papers to complete this transaction are received by the AXA Australia Customer Centre in Melbourne.

AXA Australia reserves the right to delay for up to 30 days any switch of units valued at more than \$100,000 between portfolios. The unit price will be that applicable at the end of the period of delay.

Signature of member

Date

Please forward this form to AXA Australia Customer Service,

PO Box 14330, Melbourne City MC Vic 8291

Telephone Enquiries: 131 737

Free Fax: 1800 644 490

Fax: (03) 9287 3315