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Client number

Transferor details (Owner one)

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Transferor name (Owner one) Contact phone number

Registered address

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Street number and name Town/Suburb State Postcode

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Email address Mobile number

Transferor details (Owner two)

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Transferor name (Owner two) Contact phone number

Registered address

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Street number and name Town/Suburb State Postcode

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Email address Mobile number

Transferee details (New owner one)

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Transferee name (New owner one) Contact phone number

Registered address

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Street number and name Town/Suburb State Postcode

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Email address Mobile number

Transferee details (New owner two)

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Transferee name (New owner two) Contact phone number

Registered address

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Street number and name Town/Suburb State Postcode

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Email address Mobile number

Fund details

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Full name

Please select one option:

Amount to be transferred (exclude stamp duty) \$

Number of units to be transferred

Full balance transfer

Form continues overleaf PTO

Transfer and acceptance of units form

Payment Instructions

Income distribution instructions for new owner(s)

Reinvested into additional units (not available for the Wholesale Australian Property Fund or Australian Property Fund)

Credit to bank/other financial institution as listed:

Address of bank/financial institution

Bank/Institution branch name

Account name

 -

BSB number

Account number

Authorisation

The transferee hereby agrees to take the units subject to the term and conditions of the relevant Trust Deed(s)

 / /

Signed by the Transferor (Owner one)

Date

 / /

Signed by the Transferor (Owner two)

Date

 / /

Signed by the Transferee (Owner one)

Date

 / /

Signed by the Transferee (Owner two)

Date